

Unlocking the full
potential of data
and infrastructure.

Investment Offering
2025 RMX Industries, Inc.





Caution Concerning Forward-Looking Statements

This page may include "forward-looking statements." To the extent that the information presented in this presentation discusses financial projections, information, or expectations about RMX (the "Company") business plans, results of operations, products or markets, or otherwise makes statements about future events, such statements are forward-looking. Such forward-looking statements can be identified by the use of words such as "should," "may," "intends," "anticipates," "believes," "estimates," "projects," "forecasts," "expects," "plans," and "proposes."

Although the Company believes that the expectations reflected in these forward-looking statements are based on reasonable assumptions, there are a number of risks and uncertainties that could cause actual results to differ materially from such forward-looking statements. You are urged to carefully review and consider any cautionary statements and other disclosures, including the statements made under the heading "Risk Factors" and elsewhere in the offering statement filed with the SEC. Forward-looking statements speak only as of the date of the document in which they are contained, and Company does not undertake any duty to update any forward-looking statements except as may be required by law. The offering will be made only by means of an offering circular. An offering statement on Form 1-A relating to these securities has been filed with the U.S. Securities and Exchange Commission and has become qualified. Before making any investment, you are urged to read the Final Offering Circular carefully for a more complete understanding of the issuer and the offering. There is no guarantee of return, and you should only invest money that you can afford to lose. Use proper risk management when considering this investment.

The securities offered by the Company are highly speculative. Investing in shares of the Company involves significant risks. The investment is suitable only for persons who can afford to lose their entire investment. Furthermore, investors must understand that such investment could be illiquid for an indefinite period of time. The Company intends to list its securities on a national exchange and doing so entails significant ongoing corporate obligations including but not limited to disclosure, filing and notification requirements, as well compliance with applicable continued quantitative and qualitative listing standards. For additional information on the Company, the offering and any other related topics, please review the Form 1-A offering circular that can be found at the following location EDGAR Entity Landing Page (sec.gov).

For additional information on RMX, the offering and any other related topics, please review the Form 1-A offering circular that can be found by searching for RMX under Filings/Company filings search on www.sec.gov Additional information concerning Risk Factors related to the offering, including those related to the business, government regulations, intellectual property and the offering in general, can be found in the risk factor section of the Form 1-A offering circular.

Form CRS/Reg BI Disclosures



Disclosures & Disclaimers

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For Digital Offering customers and clients, please see our Regulation Best Interest Relationship Guide on the Form CRS Reg BI page on our website at: <https://www.digitaloffering.com>

Please also carefully review and verify the accuracy of the information you provide us on account applications, subscription documents and others.

Connected infrastructure to unlock the power of data.

Data is only as powerful as the infrastructure that moves it. Connectivity fuels progress and compression unlocks its full potential.

At RMX, we’re engineering the future of data transmission by addressing critical challenges and infrastructure inefficiencies that slow industries down and limit global connectivity.

Our pioneering compression technology is designed to transform the way industries stream, store and move video and data. Delivering significantly smaller data files without sacrificing speed or quality.

At RMX, our mission is to redefine digital efficiency. From military to medical, telecoms to AI we’re empowering industries to scale smarter, operate faster, and unlock new possibilities in a data-driven future.



Current Data Landscape

Over the past decade, global data usage has surged exponentially across nearly every industry. From healthcare and finance to manufacturing, telecommunications, and defense, organizations are generating and consuming unprecedented volumes of data driven by cloud computing, IoT, AI, and high-resolution video.

This explosive growth is only accelerating with the rise of AI, which relies on vast volumes of training data and computational power, driving not only massive data flows but also significant increases in energy consumption across digital infrastructure.





Almost every industry relies on data, video and connectivity, making data compression one of the most omnipresent technologies. It touches such a wide variety of industries that the possibilities for the future are limitless.

Data is only as powerful as the technology that moves it. Introducing VAST™ & CRISP™.



VAST™ delivers real time video streaming where it was previously impossible or operationally impractical. VAST™ enables seamless video streaming across a wide range of transports, from advanced high-throughput satellites and MANET radios to UHF TACSAT and even HF radios. Powered by a pioneering AV1-based solution designed for reliable performance in challenging conditions.

VAST™ enables streaming from ultra-high 8K resolution to as low as 10kbps, all with exceptional efficiency, delivering performance on just 5–10 watts of power using a Raspberry Pi 5.

VAST™ runs on any x86 or ARM architecture and can compresses video 35% more than HEVC and image data as much as 5,000 to 1 without losing detail.



CRISP™ (Compressed Rate Intelligent Streaming Protocol) is RMX's next-generation data compression platform, engineered to meet the growing global demand for efficient, high-fidelity video and data transmission.

Designed for adaptability, CRISP™ intelligently reduces bandwidth usage while preserving image quality, data integrity, and streaming performance across any network or device.

Its software-based architecture enables seamless deployment in both modern and legacy systems, making it ideal for use in telecommunications, AI, cloud infrastructure, and enterprise applications.



Validation

VAST™ has undertaken a 12-month technology validation during 2024 from numerous critical government and defense customers and has attained a product maturity rating of TRL-9 with USSOCOM. VAST™ has participated in numerous military exercises and technical evaluations during 2024.

VAST™ has been formally adopted by 3 critical US Government organizations:

US Special Operations Command (SOCOM)

SOCOM has awarded RMX a Cooperative Research & Development Agreement (CRADA) to enable VAST™ to be integrated into US SOF systems and platforms.

US Army Program Executive Office (PEO) Soldier

PEO Soldier has issued an Authority-to-Operate (ATO) to RMX for the deployment of VAST™ for the Nett Warrior program. The ATO provides accreditation and the authority for VAST™ to be used across US Army networks.

US Navy Information Systems Command (NAVWAR)

NAVWAR is in the process of creating an Other Transaction Agreement (OTA-IDIQ) contract for the delivery of VAST™ technology to support video-over-HF high frequency radio links for deployed US Navy vessels.





Validation



RMX delivered a proof-of-concept (PoC) demonstration for sUAS drones to the Colombian Police in September 2024 in support of counternarcotics operations.

Deployment of sUAS drones presents a paradigm shift in capability for the Colombian Police to take on Cartels and neutralize terrorist groups. However, capability is restricted by bandwidth restrictions for sUAS drones and integrated radio networks. VAST™ then enables real-time communication and transfer of Video feeds from sUAS drones to deployed patrols and Headquarters.

The PoC provided an operational demonstration and mission cycle of RMX's VAST™ video compression software integrated with Quantum System's Vector sUAS platform and Silvus's MIMO tactical radio systems, extended to, headquarters and deployed police units.



In February 2024 RMX securely transmitted what we believe to be the first-ever real-time streaming video over a UHF TACSAT radio link.

In our view, this demonstration showed that using RMX's VAST™ encoder, it is possible to stream real-time video over dial-up speeds in a tactical environment. Today, we believe that there is no other solution capable of streaming real-time video over legacy tactical networks such as HF and TACSAT. We have designed this technology to provide military and NASA operators high compression, resilient communications that could have a wide-range of applications in the field and in the skies.

Roughly 1.8 million radios are currently in use by the U.S. military that communicate on this UHF satellite network, ranging in costs between \$8,000 to \$14,000 each and the potential to augment them with VAST™ software or hardware represents a potentially significant opportunity for the Company.

RMX'S CTO JOHN DAMES HOLDS VENDOR RADIO HARDWARE USED FOR ON-THE MOVE RECORDING AND STREAMING OF LIVE VIDEO OVER THE UHF TACSAT AT AN ARMY SITE.

Addressable Market - Global C4ISR



C4ISR Market Value 2027-28 \$161 BN*

The Global C4ISR communications market covers many different technology verticals for Command & Control, Communications, Computers (C4) and Intelligence, Surveillance & Reconnaissance (ISR). These C4ISR technology verticals all rely on video as the prevailing and predominant technology.

- ◆ Global C4ISR market is moderately fragmented with numerous players occupying the market space, year-on market growth CAGR of 4.6%*
- ◆ C4ISR Market includes critical verticals for RMX including Tactical Radio, C2, UAS , Sensors & 5G
- ◆ Key market drivers include Asymmetric Warfare, AI/ML, remote systems & decentralized command centers

The Opportunity

Video is the prevailing and predominant technology within the C4ISR market. VAST™ provides video where it was not possible before.

RMX Strategy

- ◆ Deliver VAST™ as a software upgrade to legacy C4ISR Opportunity.
- ◆ Deliver VAST™ to ultra-low bit-rate applications and communications where video was not possible before.
- ◆ Identify core technology verticals and develop OEM partnerships for the adoption of VAST™.

Sources * <https://www.emergenresearch.com/industry-report/c4isr-systems-market>



Addressable Market - Global C4ISR

RMX has identified seven (7) verticals in the Global C4ISR market that present a significant opportunity for VAST™ compression technology. VAST™ is transformative in each vertical and delivers video to technologies previously deemed either too difficult or not possible.

- ### 1. Tactical Radio

Tactical radios were originally designed for voice and do not have native video compression capabilities.
- ### 2. HF Radio

HF Radio provides low bandwidth global communications, over which video streaming was never deemed possible. VAST™ is the first ever video to work over HF.
- ### 3. Command & Control C2

Video is a critical component within C2 and is the single biggest battlefield ISR product. VAST™ is a transformative technology for C2 systems.
- ### 4. Unmanned UAS Drones

VAST™ enables UAS to support multiple video streams and complete even more complex ISR missions. VAST™ creates a paradigm shift in capability for UAS.
- ### 5. Targeting Precision Munitions

Video is critical in precision munitions to confirm target acquisition in EW congested environments. VAST™’s ultra-low bandwidth capability counters EW threats.
- ### 6. Sensors

Sensor systems are increasingly more dependent upon enhanced video and image compression technologies. We believe VAST™ will set the new standard for video in ‘tactical-edge’ sensors.
- ### 7. Tactical 5G Cellular

VAST™ is ideally poised to augment 5G networks with huge demand for enhanced data capacity and throughput. Tactical 5G will be dependent upon VAST™ for video delivery.



RMX is working to revolutionize the telecom industry and address critical infrastructure issues such as rural connectivity and densification, while empowering Value Added Services.





Introduction

CRISP™ (Compressed Rate Intelligent Streaming Protocol) is RMX’s proprietary compression technology. This innovative platform is designed to optimize data transmission, ensuring efficient, high-quality streaming across multiple network touch points.

Current infrastructure is struggling to keep up with the rapid growth in data consumption globally and network operators are continuously looking for solutions on both a macro and small cell level.

Mobile Network Operators (MNOs) the world over are searching for densification solutions whilst at the same time addressing rural community inclusion. RMX will adopt an agile approach to deliver cost-effective, and energy-efficient managed services contracts that are both secure and designed for multi-year service level agreements (SLA).

Telecoms plays a critical role in both the facilitation and operation of the below selected industries:

Telecoms

Optimize bandwidth, reduce backhaul strain, and improve network efficiency.

Data Centers

Lower storage demands, accelerate data transfers, and enhance server performance.

Artificial Intelligence (AI)

Streamline large dataset processing and training times.

Machine Learning

Enable faster model iteration and lower compute/storage costs.

Autonomous Vehicles

Efficiently manage sensor, LIDAR, and camera data for real-time decision-making.

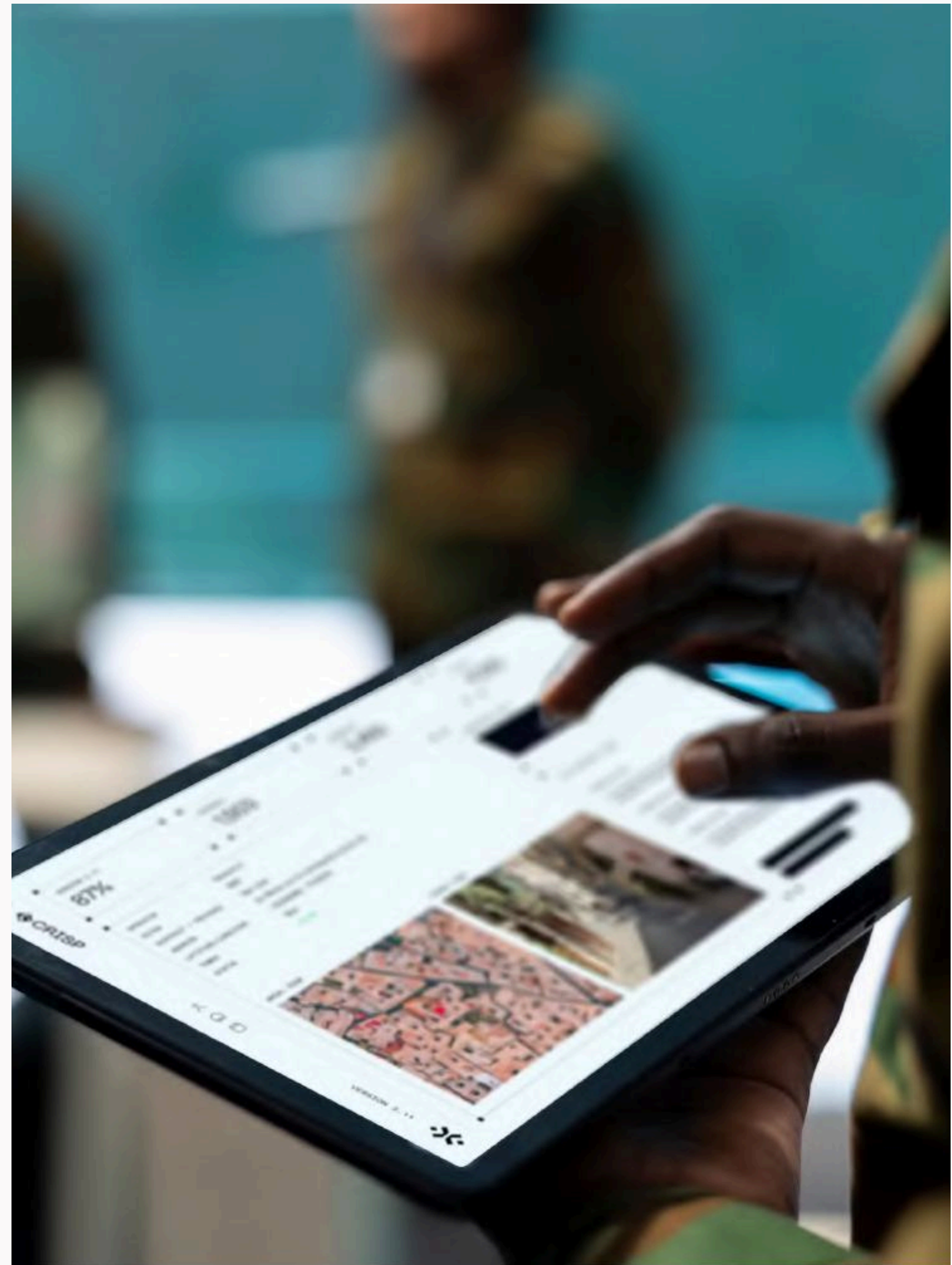
Retail & IoT

Support edge devices and sensors with lightweight data transmission.

Introducing C-PaaS

C-PaaS (CRISP™ Platform-as-a-Service) is RMX's proprietary platform designed to give customers full control over how their data moves across networks. Built for scalability and ease of integration, C-PaaS empowers organizations to manage, compress, and optimize data transmission in real time, unlocking smarter network operations.

Whether enhancing backhaul efficiency, streamlining cloud storage, or powering nextgen applications, C-PaaS delivers the tools to take control of your data pipeline.





Market Opportunity

With the massive increase in video and Internet-of-Things (IoT), Mobile Network Operators (MNOs) are rapidly adopting innovative compression techniques to maximize existing Telco infrastructure. Driven largely by video traffic, global data consumption over telecom networks will nearly triple, from 3.4 million petabytes (PB) in 2022 to 9.7 million PB in 2027.

5G Transition: Projected to be \$342B by 2027

As the transition to 5G continues and newer technological standards gain traction, Telcos are projected to invest US\$342.1 billion in their networks in 2027 alone.

3G Densification: Wider Radio Access Network (RAN) market expected to grow to \$31.25B by 2032

With skyrocketing data requirements, MNOs are adopting video compression techniques and small cell networks to alleviate densification with traditional towers to empower more mobile users, lower latency and expand coverage.

IoT Growth: Anticipated growth rate of 10.49% with market volume of \$1.56Tn by 2029

The progress of 5G technology, rise in the demand for automation, widespread use of smart devices and broad application across different sectors will rapidly increase the IoT.

SOURCES

www.alliedmarketresearch.com/cloud-radio-access-network-c-ran-market

www.pwc.com/gx/en/industries/tmt/telecom-outlook-perspectives.html

www.statista.com/outlook/tmo/internet-of-things/worldwide



RMX is currently developing solutions for the mining industry that will target improving mining efficiency, increasing output and improve miner safety.





Introduction

Powered by the CRISP™ platform, RMX Mining is being designed to deliver advanced data compression solutions that optimize video, telemetry, and sensor data across even the most demanding mining environments.

Built on a foundation of success in the defense sector, including autonomous vehicle and mission-critical security applications, RMX Mining is uniquely positioned to support the industry's evolution toward automation, remote operations, and data-driven safety.

Our technology will enhance operational efficiency, situational awareness, and real-time decision making without requiring costly infrastructure upgrades.





With the strong support of leading health and life science institutions we believe RMX is poised to make a significant impact in multiple facets of the sector.



Project under development for compression of medical imagery.



RMX Medical powered by CRISP™ is being designed to enable ultra-efficient compression of complex medical imagery, such as MRI, CT, and X-ray scans. RMX drastically reduces storage requirements and transmission times without sacrificing fidelity.

This advancement will not only streamlines diagnostics and telemedicine but will also accelerate the training of AI models by delivering optimized datasets faster and more cost-effectively. The result will be a smarter, more responsive healthcare ecosystem where data flows freely, securely, and with unparalleled precision, fueling innovation from hospital imaging departments to AI-driven research labs.





Business Model

Our goal is to create long term sustainable revenue and significant shareholder value.

RMX intends to achieve its revenue models by predominantly providing managed services.

These managed services will be deployed as Platform as a Service (PaaS) software based multi-year contracts. PaaS will be installed on hardware in specific cases, most notably with government contractors.

The managed services model allows a stable and predictable revenue stream going forward.

In addition, this business model is in line with global corporate and governmental trends to procure needed infrastructure upgrades through an Opex model as opposed to a Capex intensive one.



Management Team

EXECUTIVE CHAIRMAN

Michael Chermak

A seasoned executive with 40 years of leadership experience in healthcare, capital markets, and international business. He has raised over \$200 million for private and public enterprises and founded Makena Investment Advisors to support emerging companies in accessing equity markets. Mr. Chermak built and exited Healthdemographics, Inc. and co-founded Medibuy.com, backed by leading venture firms. He has served on multiple public company boards and audit committees, with extensive operational experience in the U.S. and China.

CHIEF EXECUTIVE OFFICER

Karl Kit

Serves as President, CEO, and board member of RMX. A seasoned entrepreneur with over 40 years of international business experience, he has led ventures across advertising, communications, mobile data, and FinTech. Mr. Kit previously held leadership roles at K2 Endeavor DMCC and Omicron Holdings, and has worked extensively across South Africa, Europe, the U.S., and the Middle East.

CHIEF FINANCIAL OFFICER

Amit Shrestha

Serves as Chief Financial Officer at RMX, bringing over 20 years of global finance leadership, including a distinguished career at Microsoft. He has led digital transformation initiatives across emerging and public sector markets, notably driving sustainable growth and operational savings in Mexico, China, and the U.S. A native of Nepal, Amit holds an MBA from Seattle University and a bachelor’s degree in accounting. Serves as Chief Financial Officer at RMX, bringing over 20 years of global finance leadership, including a distinguished career at Microsoft. He has led digital transformation initiatives across emerging and public sector markets, notably driving sustainable growth and operational savings in Mexico, China, and the U.S. A native of Nepal, Amit holds an MBA from Seattle University and a bachelor’s degree in accounting.

CHIEF TECHNOLOGY OFFICER

John Dames

A technology executive with over 27 years of experience in ISR solutions, UX design, and product development. He specializes in creating mission-critical video delivery solutions across defense, public sector, and commercial markets. Holding multiple patents in situational awareness and advanced communications UI, Mr. Dames has architected key technologies for U.S. Special Forces and enterprise-scale global systems.

CHIEF MARKETING OFFICER

Maxwell Kit

Serves as Chief Marketing Officer of RMX. An accomplished executive, he brings extensive international experience in mobile technology, branding, and strategic marketing across multiple industries. Mr. Kit has led global marketing and FinTech initiatives, strengthening brand identities and expanding market reach. He previously held leadership roles at K2 Endeavor DMCC and Omicron Holdings.

PRESIDENT VAST™

Andrew Sheppard

Brings over 40 years of experience in global communications, security, and technology development. A former British Army Special Forces communicator, he has architected defense and security programs for U.S. and international governments across Afghanistan, the Middle East, Africa, and South America. In the commercial sector, Mr. Sheppard has led technology

Board Members

BOARD MEMBER - CHAIRMAN

Michael Chermak

A seasoned executive with 40 years of leadership experience in healthcare, capital markets, and international business. He has raised over \$200 million for private and public enterprises and founded Makena Investment Advisors to support emerging companies in accessing equity markets. Michael built and exited Health demographics and co-founded Medibuy.com, backed by leading venture firms. He has served on multiple public company boards and audit committees, with extensive operational experience in the U.S. and China.A seasoned executive with 40 years of leadership experience in healthcare, capital markets, and international business. He has raised over \$200 million for private and public enterprises and founded Makena Investment Advisors to support emerging companies in accessing equity markets. Michael built and exited Health demographics and co-founded Medibuy.com, backed by leading venture firms. He has served on multiple public company boards and audit committees, with extensive operational experience in the U.S. and China.

BOARD MEMBER

Karl Kit

Served as our President, CEO, and board member since April 2025. A seasoned entrepreneur with over 40 years of international business experience, he has led ventures across advertising, communications, mobile data, and FinTech. Mr. Kit previously held leadership roles at K2 Endeavor DMCC and Omicron Holdings, and has worked extensively across South Africa, Europe, the U.S., and the Middle East.Served as our President, CEO, and board member since April 2025. A seasoned entrepreneur with over 40 years of international business experience, he has led ventures across advertising, communications, mobile data, and FinTech. Mr. Kit previously held leadership roles at K2 Endeavor DMCC and Omicron Holdings, and has worked extensively across South Africa, Europe, the U.S., and the Middle East.

BOARD MEMBER - INDEPENDENT

Steven Kirchof

Steven Kirchof is an experienced healthcare entrepreneur and executive with over 20 years of leadership in building and scaling technology-driven healthcare companies. He is the CEO of CureGrail, Inc. and founder of RxPath, LLC. Mr. Kirchof cofounded Matrix Oncology (acquired by Express Scripts) and held senior roles at iKnowMed, MedStat Group, and IBM Healthcare. A Harvard-trained executive, he remains active in conservation and community leadership initiatives.Steven Kirchof is an experienced healthcare entrepreneur and executive with over 20 years of leadership in building and scaling technology-driven healthcare companies. He is the CEO of CureGrail, Inc. and founder of RxPath, LLC. Mr. Kirchof cofounded Matrix Oncology (acquired by Express Scripts) and held senior roles at iKnowMed, MedStat Group, and IBM Healthcare. A Harvard-trained executive, he remains active in conservation and community leadership initiatives.

BOARD MEMBER - INDEPENDENT

Richard Propper

Richard Propper, M.D., trained at McGill (B.Sc. 1967) and Stanford (M.D. 1971), then at Harvard/Children’s and Dana-Farber, where he led blood bank/pheresis services and advanced thalassemia care. An early investor in Dean Kamen’s AutoSyringe, he founded Montgomery Medical Ventures in 1984 (\$135M), backing Applied Immune Sciences, ICU Medical, and Alaris. He later led global health ventures, launched early SPACs (Origin Agritech; HollySys), and founded Tanzania’s Zariki School. He currently and serves on boards focused on improving U.S. healthcare.Richard Propper, M.D., trained at McGill (B.Sc. 1967) and Stanford (M.D. 1971), then at Harvard/Children’s and Dana-Farber, where he led blood bank/pheresis services and advanced thalassemia care. An early investor in Dean Kamen’s AutoSyringe, he founded Montgomery Medical Ventures in 1984 (\$135M), backing Applied Immune Sciences, ICU Medical, and Alaris. He later led global health ventures, launched early SPACs (Origin Agritech; HollySys), and founded Tanzania’s Zariki School. He currently and serves on boards focused on improving U.S. healthcare.

BOARD MEMBER - INDEPENDENT

Ian Subel

Ian Subel is a corporate finance executive with broad, multi-sector experience. He is Managing Director at Fogel Capital Partners (since 2011; also 2002–2007) and at Life Models LLC (since 2016). Previously he served as CFO/ Treasurer of the LifeFirms Group (2007–2011), Managing Director at Deloitte Corporate Finance (1998–2002), and Partner at Fisher Hoffman Sithole/PKF (1992–1997). He holds B.Com. and B.Acc. degrees from the University of the Witwatersrand, is a CPA, and holds insurance licenses plus FINRA Series 7 and 63. His experience spans technology, insurance, consumer, healthcare, waste, and energy.Ian Subel is a corporate finance executive with broad, multi-sector experience. He is Managing Director at Fogel Capital Partners (since 2011; also 2002–2007) and at Life Models LLC (since 2016). Previously he served as CFO/Treasurer of the LifeFirms Group (2007–2011), Managing Director at Deloitte Corporate Finance (1998–2002), and Partner at Fisher Hoffman Sithole/PKF (1992–1997). He holds B.Com. and B.Acc. degrees from the University of the Witwatersrand, is a CPA, and holds insurance licenses plus FINRA Series 7 and 63. His experience spans technology, insurance, consumer, healthcare, waste, and energy.



Investment Offer \$10M

<div>TOTAL INVESTMENT TO DATE</div> <div>\$11M+</div>	<div>CURRENT VALUATION</div> <div>\$75.25M</div>
<div>MIN INVESTMENT</div> <div>\$700 = 200 units at \$3.50 per unit</div>	<div>UNITS</div> <div>1 unit = 1 share and 1 warrant at \$5.50</div>

Why Reg A?

We believe that Regulation A (Reg A) offers several advantages over a traditional IPO:

- ◆ INCLUSIVE INVESTMENT
Reg A enables all investors, not just institutions, accredited and/or high-net-worth individuals, to participate, which could broaden our shareholder base.
- ◆ INCREASED ENGAGEMENT
Engaging a broader audience should enhance brand loyalty and market presence, potentially supporting our growth and stability.

Our Class A Common Stock is quoted on OTCQB under the symbol “RMXI.”

In summary, we believe Reg A democratizes investment opportunities, creating a more stable and supportive market for our company.

[View Investment Page.](#)



Summary

RMX is answering the urgent challenge of skyrocketing global data consumption with proprietary, field-validated technology that delivers exceptional performance in the most demanding environments.

Backed by robust intellectual property and proven capabilities, RMX is strategically positioned to commercialize its solutions at scale across an increasingly data driven world unlocking substantial enterprise value and deliver sustained shareholder returns as demand for efficient data infrastructure continues to grow.

With a clear path to scale, a rapidly expanding market, and category defining technology, RMX offers investors a compelling opportunity for long-term growth and strong returns.



Unlocking the full potential of data and infrastructure.



◆ CORPORATE INFORMATION

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◆ DIGITAL OFFERING

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